

Faculty and Advisor

Self Service Banner

University of North Carolina at Charlotte Office of the Registrar

October 2023

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Faculty & Advisor Self Service Access

To access Faculty & Advisor functions within Banner Self Service you must be granted Faculty or Advisor access.

- Supervisors may request advisor access for their employees by using the <u>Banner Student Access</u> request form found on the <u>Enrollment Technologies website</u>.
- Faculty access is provided by Academic Personnel.

To access Faculty & Advisor Self Service, log into <u>My.Charlotte.edu</u>. On the Faculty tab, you will click the Faculty & Advisor Self Service icon.



Faculty & Advisor Self Service Navigation

Landing Page

The Faculty & Advisor Self Service landing page is where you will find links to various information. Clicking on the links will take you to the appropriate Self Service page. Based on your role at the University you may not be able to access all the pages within Self Service Banner.

Facul	ty & Advisor Self Service						
3	Hello Norma Niner, This is the entry page for Faculty and Advisors. You can navigate to the below pages depending on your role at the University. Trouble finding what you need? Use the four-square menu in the upper-left corner to access all self service options.						
	Faculty Information	Faculty or Advisor Information					
	 <u>Class List</u> <u>Faculty Course Assignments</u> <u>Faculty Detail Schedule</u> <u>Faculty Week at a Glance</u> <u>Grading - Midterm / Final</u> Grading - Grade or LDA Change <u>Grade or LDA Change Request</u> <u>Grade Change Approval/Denial</u> 	<u>Student Search</u> <u>Grade Replacement</u> <u>Guest Access Authorizations</u> <u>Schedule Planner Advisor Mode</u> <u>Student Registration History</u> <u>Student Registration Overrides</u>					
	Course Catalog & Registration	Additional Links					
	Browse Schedule of Classes Course Catalog Registration & Planning If you have any questions, please email the Office of the Registrar.	<u>Academic Petition</u> Training materials coming soon! <u>Undergraduate Admissions Transfer Credit Advisor</u>					

Four-Square Navigation Menu Button

The four-square navigation menu button, found in the top left corner of your browser window, allows you to navigate between Self Service pages without having to use the landing page. The new 'four-square' navigation button allows you to locate any self-service tool that may not be available on your Faculty & Advisor Self Service Dashboard. Based on your role at the University you may not be able to access all the pages within Self Service Banner.



Clicking the four-square navigation menu button provides a list of menu options (menu options may vary depending on your role with the University).

🛛 🛛 🖌 CHARLOTTE							
< <u>Banner</u>							
Personal Information	>						
Student	\geq						
Financial Aid	>						
Faculty & Advisors	>						
Employee Information	>						
Course Summary Search	Info						

Advisor

Student / Advisee Search

The Student search page is used by advisors to search for a student to view their information. You may search for an individual student or a list of all your advisees.

- 1. The Student Search link can be found in the following places:
 - a. On the Faculty & Advisor Self Service landing page under the Faculty or Advisor Information heading



b. **Student Search** can be found in the four-square navigation menu, under the Faculty & Advisors Menu.



2. Select the **Term** for your student/advisee search.

Advising Advisee Search
Advisee Search
Change term, search for a student, or view your advisee listing
Fall 2023
View advisee listing, or search by
Student ID
O Student Email
O Student Name
Student ID
View Profile View My Advisee Listing

Searching for an Advisee

- 1. In the **View advisee listing, or search by** section, select the appropriate radio button and enter the information that corresponds with the option chosen.
 - a. Student ID default selection
 - b. **Student Email** enter the complete "@uncc.edu" email address for the search. *Note: "@charlotte.edu" email addresses are not recognized at this time.*
 - c. **Student Name** enter the student's name using Last Name, First Name, Middle Name format. You must enter at least 3 characters of the last name before a name search takes place. *Note: Searching by Preferred name is not available at this time.*
- 2. Select the result or press the **Tab** button on your keyboard. The **View Profile** button will change to green.
 - a. When no match is found, a message is displayed.
 - b. When searching by name, if the student is not returned in the list for the term:
 - i. Scroll down to the My Student is not listed option at the bottom of the list.
 - ii. Click the option for "My Student is not listed" to perform a search for a student across all terms. If your search returns a valid result, after selecting the student, the most recent effective term record for that student will be displayed. This allows you to easily find the student by selecting their effective term.

Student Name		
Search		To search for a student enter their
nin	Q	name: Last, First Middle e.g. Smith, John Martin
Email:	•	
ID:		
Email:		
My student isn't listed		
Select this to search all terms		

- c. When a student has a Confidential indicator you will see that information beside their name.
- d. When a student is deceased, when searching by Student ID or email, a message is displayed that information is not available and to contact the Student Records office. When searching by Name, if a student is deceased, no results are returned.

3. Click **View Profile** to access the Student's Profile page.

Advising Advisee Search
Advisee Search
Change term, search for a student, or view your advisee listing
Term Fall 2023
View advisee listing, or search by
Student ID Student Email
O Student Name
Student ID 1800490049 CONFIDENTIAL Niner, Goldie G. View Profile View. My. Advisee Listing

4. To select a different student, click the four-square navigation menu button to return to the **Student Search**.

🛛 🖷 🖌 CHARLOTTE
Faculty & Advisors
Class List
Faculty Course Assignments
Faculty Detail Schedule
Faculty Week at a Glance
Grade or LDA Change
Grade Replacement
Grading - Midterm / Final
Guest Access Authorizations
Schedule Planner Advisor Mode
Student Registration History
Student Registration Overrides
Student Search

View All Your Advisees

The Advisee Listing provides overview information about all advisees assigned to you for the selected term. From this list you will be able to see each advisee's program, catalog term, primary advisor, student type, advisor holds, admit type, and academic standing. The data on this page may be sorted.

1. Click the View My Advisee Listing link.

\dvis	ng • Advisee Search
\ dvis	ee Search
_	
Cha	inge term, search for a student, or view your advisee listing
Fall	2023
Viev	v advisee listing, or search by Student ID
0	Student Email
0	Student Name
Stude	nt ID
Vi	ew Profile View My Advisee Listing

- 2. The list of advisees will be displayed.
- 3. Click on the photo of an advisee to view the contact card for that student.



4. Click **View Profile** under the **Name and ID** field to access the student's profile page.



5. You may filter data on the advisee list. Click the **Filter** button and enter the criteria in which you wish to filter.

Advisi	ng 🔹 <u>Advisee Sea</u> i	<u>rch</u> • Adv	isee Listing						
Advis	ee Listing								
Fall 202	3						Ø	mail All	Filter
Filter R	Records								\smile
Name	~	Equal	3	~					•
Add Ar	nother Column 🗸 🗸								
							Cancel	Clear Al	Go
	Name and ID	Program	\$	Primary Major	Ŷ	Academic Standing	\$ Student Status	\$	Student Type

6. Click Go.

Email Advisees

1. To email your advisees, select the **Email All** button.

ſ	Advisi	ing • <u>Advisee Se</u>	earc	<u>h</u> • Advise	e Listing							
I	Advis	ee Listing										
ľ	Fall 202	23								E	mail All	Filter 🔻
		Name and ID	Ŧ	Program	\$	Primary Major	Ŷ	Academic Standing	¢	Student Status	\$	Student Type

- 2. A pop-up window will be displayed asking you to choose an application, select Gmail.
- 3. A new message window will appear. Type your message and hit **Send**. Note: When a filter is in use, only students on the filtered list are emailed.

Export Your Advisee List

1. To export your advisee list to a spreadsheet, click the **Settings** button and select **Export Advisee** Listing.

	Xiner, Norma
Language Setting	*
About	
Keyboard shortcuts	Fmail All 🗢 Filter 💌
Export Advisee Listing	-

2. Select the Excel format export option and click Export.



3. The file will automatically download, and you can view the file in your Downloads folder. Note: When a filter is in use, only the filtered list is exported.

Registration and Planning

The Registration and Planning link allows you to view student schedules and ungraded classes. You may also browse the course catalog, use the Advisor Plan Ahead feature, or browse classes.

- 1. From the Faculty & Advisor Self Service landing page, click Student Search.
- 2. Select the term and enter the student search information.
 - See the "Student / Advisee Search" section for instructions for how to search for a Student / Advisee.
- 3. In the Additional Links section in the Student Profile, click Registration and Planning.



Plan Ahead

The Plan Ahead link is used to create and manage registration plans for students. Plans can be saved in the **Plan Ahead** section and then later used for registration in the **Register for Classes** section. Plans can be created using courses (**Browse Courses**) or class sections (**Find Classes**).

In the **DegreeWorks** tab, DegreeWorks plans can also be used to add courses or class sections to the student registration.

Note: DegreeWorks plans are currently only available to Undergraduate students.

1. From the Registration landing page, click Plan Ahead.

Student • Registration
Registration
What would you like to do?
Prepare for Registration View registration status, update student term data, and complete registration requirements.
Bive yourself a head start by building plans. When you're ready tregister, you'll be able to load these plans.
View Registration Information View your past schedules and your ungraded classes.
Withdrawal Information Withdrawal Information of a student.

- 2. Select a **Term** and search for a student by name or ID number.
- 3. Once the correct student is selected, click **Continue.**

Student • Registration • Select a Term
Select a Term
Terms Open for Planning Fall 2023 Search All Students by O Name Niner, Norma *
Student Niner, Goldie
Continue

- 4. From the **Select A Plan** page, a new Self Service Banner plan can be created or an existing plan can be edited. DegreeWorks plans for the student would also be visible on this page.
 - a. Students can have up to five (5) Self Service Banner plans each term.
 - b. Terms are open for planning when the Schedule of Classes is available.
 - c. DegreeWorks plans are currently only available to Undergraduate students.

<u>Student</u> • <u>Registra</u>	ation • <u>Sel</u>	ect a Term 。 Select A Pla	n					
Select A Plan								
	_		_				_	
Plans you have cre Term: Fall 2023 You are allowed a maximum Create a New Plan Plan: Fall 2023	n of 5 plans for this	term.				Dele	te	Edit
Details	CRN	Course Title	Credit Hours	Schedule Type	Instructor	Grade Mode	Note	₩.
GEOG 1105		Introduction to Human Geography	3					
LBST 2213		Science, Technology & Society	3					
Total Planned Hours:	6						Record	s: 2
Number of Degree Plan: Computer Science 2 y								

- 5. To create or edit a Self-Service Banner plan, search for courses and add them to the plan.
- 6. Click Save Plan when finished.

		1 • <u>50</u>	<u>cecu ren</u>	<u> </u>	cccrrrr	<u>lan</u> • Plan A	linead							
lan Aheac	1				1				New	v Search Student: N	liner, Gold	ICONFIDENTIAL ID:	800490	J049
Find Classes	Created by Oth	ners De	egree Works Pl	ans	Other pla	ins								
Enter Your Se Term: Fall 2023	arch Criteria													^
		Subject												
							Search for							
	Cours	a Number				- <		o plan	Enter one					
	Cours	se Number (<	to add to	o plan	(partial wor					
	Cour	se Number (Keyword (<		o plan	(partial work search use return court					
	Cour	(Search	Clear	Advanced	d Search		o plan	(partial work search use return court					
	Cour	(Search	Clear	Advanced			o plan	(partial work search use return cour the word(s					
Schedule	Cours	Keyword (Search	Clear	Advanced		to add to	<u> </u>	(partial work search use return cour the word(s					
s Schedule for	Schedule Deta	Keyword (to add to	<u> </u>	(partial work search use return cour the word(s		CRN	Course Title	Cred	
Schedule for Sunday	Schedule Deta	Keyword (Search Wednesday		► Advanced		to add to	9	(partial work search use return court the word(s entered.	rds allowed). The es AND logic to ress that contain of partial words	CRN	Course Title Introduction to Hum		
Schedule for Sunday	Schedule Deta	Keyword (Friday	Saturday Planned	to add to	Action	(partial works earch use return court the word(s entered.	rds alkowed). The se AND logic to mean that contain) or partial words Details	CRN		3	
s Schedule for Sunday	Schedule Deta	Keyword (Friday	Saturday	to add to	Action	(partial works earch use return court the word(s entered.	rds atlowed). The es AND logic to mean that contain) or partial words Details GEOG 1105		Introduction to Hum	3 3	
s Schedule for Sunday	Schedule Deta	Keyword (Friday	Saturday Planned	to add to Fall 2023 + Status Planned Planned	Action None None	(partial works earch use return court the word(s entered.	Details GEOG 1105 LBST 2213	16506	Introduction to Hum Science, Technolog	3 3 3	
ss Schedule for	Schedule Deta	Keyword (Thursday	Friday	Saturday Planned	to add to Fail 2023 + Status Planned Registered	Action None None	(partial works earch use return court the word(s entered.	Details GEOG 1105 GEOG 1105 LBST 2213 ENGL 150	16506	Introduction to Hum Science, Technolog Global Connections	3 3 3	-

7. Clicking the arrows in the middle of the page will hide / show different sections.

Calculus II	MATH 1242	3		Q View Sections	Add Course	•
	🛗 Schedule	II Sche	dule Details	2023 🔛		
Class Schedule for Fall 2023						

Withdrawal Information

Undergraduate students may receive a grade of W for no more than 16 credit hours during their Academic Careers. Students and Advisors can see used and remaining Withdrawal credits.

1. From the Registration landing page, click Withdrawal Information.



- 2. Select a **Term** and search for a student by name or ID number.
- 3. Once the correct student is selected, click Continue.

Student • Registration • Select a Term
Select a Term
Terms Open for Planning 1 Fall 2023 Search All Students by by ID Name
Niner, Norma
Student Niner, Goldie
Continue

4. The student's used and remaining withdrawal credits are displayed.



View a DegreeWorks Audit

- 1. From the Faculty & Advisor landing page, click Student Search.
- 2. Select the term and enter the student search information.
 - See the "Student / Advisee Search" section for instructions for how to search for a Student / Advisee.

Advisee Search
Change term, search for a student, or view your advisee listing
Term
Fall 2023
View advisee listing, or search by Student ID
O Student Email
O Student Name
Student ID
View Profile View My Advisee Listing

3. In the Additional Links section in the Student Profile, click DegreeWorks.



- 4. <u>DegreeWorks</u> will open in a new tab and the student's audit will load automatically.
- 5. Additional information regarding DegreeWorks can be found on the Office of the Registrar's website.

Advisor / Faculty

Student Profile

The Student Profile displays the following information for each selected student. The information will vary based on your role at the University.

- Advisors access the Student Profile page from the Student (Advisee) Search page.
- Faculty access the Student Profile page from the Grading Midterm / Final page by clicking the student's name.
 - Biographical information
 - Curriculum information
 - DegreeWorks (Advisors only)
 - GPA and Overall Hours (*Advisors only*)
 - Prior Education and Testing (Advisors only)
 - Registration information for each term selected
 - Registration Notices (Advisors only)
 - Registration Overrides
 - Registration and Planning (Advisors only)
 - Release Holds
 - Student Grades (Advisors only)
 - Unofficial Transcript

Advising • Advisee Search • Student Profile Student Profile - Niner, Goldie G. (800490049) CONFIDENTIAL Standing: Good Standing, as of Spring 2023 Term: Fall 2023 Overall Hours: 87 Overall GPA: 3.80 Registration Notices: 4 Notes: 0 Student Information CURRICULUM, HOURS & GPA ~ **Bio Information** Secondary Hours & GPA normaniner@charlotte.edu Primary Email: Phone 704 684-5500 Dearee: Bachelor of Science Date of Birth: 08/23 Undergraduate Comp Sci-BS-Sftw, Syst, Ntwrks Level: Citizen: Yes Program: Citizenship: United States Citizen College: Major: Computing and Inform Computer Science Emergency Contact: Niner, Norm Emergency Phone: 704 687-8622 Department: Concentration: Computer Science Software, Systems & Networks General Information Not Provided Minor: Undergraduate Level: Concentration: Not Provided Class: Junior Not Provided CONFIDENTIAL Admit Type: Status: Active Fall 2022 Fall 2022 Admit Term Student Type: Continuing Catalog Term: Niner, Goldie G. Residency: In state Resident Main Campus or Dubois Campus: Campus Fall 2022 REGISTERED COURSES ~ Curriculum and Courses First Term Attended: Matriculated Term: Not Provided Prior Education and Testing ast Term Attended: Spring 2023 **Course Title** Details CRN Hours Registration Statu Leave of Absence: Not Provided Additional Links Topics in AMST: History of NC ... AMST 2050 ... <u>14606</u> 3 Registered Graduation Information DegreeWorks Global Connections in English ... 3 ENGL 1502 ... 16506 Registered Advisors Primary / Major Advisor Niner Norma **Registration and Planning** Total Hours | Registered Hours: 6 | Billing Hours: 6 | CEU Hours: 0 | Min Hours: 0 | Registration Overrides Max Hours: 18 Release Holds Unofficial Transcript View Grades

• As an Advisor, you may view Registration Notices by clicking **Registration Notices**, in the upper right-hand corner.



- For advisors, the Term displays the description of the term selected on the **Student (Advisee) Search** page.
 - a. To change the term, use the breadcrumb trail at the top of the page to navigate back to the **Student (Advisee) Search** page.



• Use the back button or the four-square navigation menu button to return to the Faculty & Advisor Self Service landing page.



Unofficial Transcript

- 1. From the Faculty & Advisor Self Service landing page, click Student Search.
- 2. Select the term and enter the student search information.
 - a. See the "Student / Advisee Search" section for instructions for how to search for a Student / Advisee.
- 3. In the Additional Links section in the Student Profile, click Unofficial Transcript.

Note: The options you see under Additional Links may vary based on your role at the University.



4. Select the **Transcript Level** and **Transcript Type** from the drop-down menu.

- 5. You can navigate to different parts of the transcript using the links at the top of the page:
 - Student Information
 - Institutional Credit
 - Transcript Totals
 - Course(s) in Progress

Student • Academic Transcrip	t			
Academic Transcript				
Information for Niner, Goldie G.				
Transcript Level All Levels	Transcript Type Web Transcript	~		
Student Information Transfer (Credit Institution Credit Transcrip	Totals Course(s) in Progress		
This is not an official transcr Student Information	ipt. Courses which are in progress may als	o be included on this transcript.		
Name	Birth Date			
Niner, Goldie G.	Aug 23, 1946			
Curriculum Information				
Primary Degree : Bachelor of Sc	ience			
Primary Degree : Bachelor of Sc Program	College	Major Concentration	Major and Department	

6. To select a different student, click the four-square navigation menu button to return to the **Student Search.**

🛛 🖬 🦰 CHARLOTTE	
Faculty & Advisors	
Class List	
Faculty Course Assignments	
Faculty Detail Schedule	
Faculty Week at a Glance	
Grade or LDA Change	
Grade Replacement	
Grading - Midterm / Final	
Guest Access Authorizations	
Schedule Planner Advisor Mode	
Student Registration History	
Student Registration Overrides	
Student Search	

Releasing Advising Holds

- 1. From the Faculty & Advisor landing page, click Student Search.
- 2. Select the term and search for a student. Alternatively, you may select **View My Advisee Listing** to display a list of your advisees for the term selected. If you select this option, click on a student's name to open their Student Profile.
 - See the "Student / Advisee Search" section for instructions for how to search for a Student / Advisee.
- 3. In the **Additional Links** section in the Student Profile, click **Release Holds** to view the advising holds for the selected student.



4. To release an advising hold, select the appropriate hold and click the **Release Selected** button.

Holds for Norma	Gold Niner				
Hold Type	Reason	From Date	To Date	Originating Unit	Processes Impact
Advisement Required	Meet with Advisor	July 18, 2023	December 31, 2099	Academic Department	Registration
Advisement Required	Meet with CCI Advisor	February 9, 2023	February 9, 2024	Academic Department	Registration

5. When released, the selected hold will be removed from the list.

6. Click **Save**. A message will appear that the hold has been released.



7. Click the four-square navigation menu button to return to the Student Search to select another student.

# CHARLOTTE	
Faculty & Advisors	
Class List	
Faculty Course Assignments	
Faculty Detail Schedule	
Faculty Week at a Glance	
Grade or LDA Change	Transcr
Grade Replacement	Web Tra
Grading - Midterm / Final	
Guest Access Authorizations	Instit
Schedule Planner Advisor Mode	
Student Registration History	irses wh
Student Registration Overrides	
Student Search	

Faculty / Instructor

Viewing Your Class List and Wait List

The Class List page displays the course information, enrolment count, class roster and waitlist roster for which you are assigned as faculty. You can use the **Search** box to search for students by student name, student ID, or student level.

- 1. From the Faculty & Advisor landing page, click Class List.
- 2. You may filter by term, search for a specific course, select the course to see the class list, or get more course details by clicking on the Course Title or CRN.

Note: The only sections where you are listed as the faculty of record will be displayed.

	Faculty & Advisors CRN Listing			
	CRN Listing Filter by	/ Term		Search
	All Terms			\checkmark
	Select Course			(iii) ▼ Search (Alt+Y) Q
	Subject 🗘 Course Title 🗘 CRN 🗘	Enrollment Count \Diamond Status \Diamond	Duration	Term \$
	ENGL 1502, D01 Global Arts/Humanities (16506)	6 Active	08/21/2023 - 12/14/2023	Fall 2023 (202380)
Course Details for ENGL 1502, Glo	obal Arts/Humanities: Global Connections in English X	Class Details for Global Connections in English Studies English 1502 l	D01 × -	
Term: 202380	i N	Term: 202380 CRN: 16506	_	
Catalog	Title: Global Arts/Humanities: Global Connections in English Studies	Class Details Associated Term: Fall 2023		
Course Description	College: Liberal Arts & Sciences AS Details Details	CRN: 16506 Bookstore Links Campus: Main Campus or D	Dubois Campus	
Attributes	Department: English 1520 Hours:	Course Description Instructional Method: Face	-to-Face Instruction	
Restrictions	Credit Hours: 3 Lecture: 3	Attribute Type Section Number: D01 Subject: English		
Corequisites	Lab: Other	Restrictions Course Number: 1502 Title: Global Connections in	English Studies	
Prerequisites	Levels: Catalog Course Undergraduate UG Details	Instructor/Meeting Times Credit Hours: 3 Grade Mode: No Section sp		
Mutual Exclusion	Grading Modes:	Enrollment/Waitlist please see Catalog link belo information.		
Fees	Pass/No Credit (Student) H Pass/No Credit (COVIC exempt) K	Corequisites		

- 3. To view the class list, select the appropriate course. Summarized information about the student's registration is displayed.
- 4. Use the Class List and Wait List tabs to switch between the class list and waitlist roster.

✓ Course Information							Enrollment Counts					
Persuasi	on - COMM 3101 001						Maximum	Actual	Remaining			
CRN: 102						Enrollment	30	30	0			
	08/21/2023 - 12/14/2023					Wait List	3	3	0			
Status: Ad	tive					Cross List	0	0	0			
Class List Summary Wa	Wait List						Mai	tlist	Notifica	Search (A	Immary Viev	Q
	Student Name	^ ID	Ŷ	Registration Status 🗘	Level	Credit Hours	Posi		Expires	¢	Class	Ŷ
				Waitlist-Not Registered	Undergraduate	0	1		-			

Viewing Your Detail Class List or Wait List

The Detail Class List page displays all the student records associated with the selected course. The information is displayed in an expanded view to show the student's curriculum details.

1. In your class list, click the drop-down arrow next to "Summary View", and select "Detail View"

Faculty & Advisors	
Class List	🕞 Export 🛛 🖨 Print
Fall 2023 - 202380 ENGL 1502 16506 💙	
❤ Course Information	Enrollment Counts
Global Arts/Humanities - ENGL 1502 D01	Maximum Actual Remaining
CRN: 16506	Enrollment 10 6 4
Duration: 08/21/2023 - 12/14/2023	Wait List 0 0 0
Status: Active	Cross List 100 9 91
Class List Wait List Summary Class List	Summary View Summary View Searc Detail View
Student Name ^ ID Student Name ^ ID	Credit Hours Class Class Class

2. Detailed information about the student will be displayed when clicking on the student's name.

Class List	Wait List					Deta	il View 🗸
Detail Class List	:					Search (Alt+Y) Q
	Student Name ^ ID	Registration Status	Level 🗘	Credit Hours	Midterm 🗘	Final 🗘	Class
		Web Registered	Undergraduate	3	Enter Grade	Enter Grade	Freshman
Deg	ree: Bachelor of Fine Arts						
Study Path							
Level	Undergraduate						
Program	Graphic Design-BFA						
Catalog Term	Fall 2023						
Admit Term	Fall 2023						
College	Arts + Architecture						
Campus	Main Campus or Dubois Camp	us					
Major	Graphic Design						
Department	Art and Art History						

3. From this page you may email the student, print or export the class list or wait list.

Printing Your Class List or Wait List Detail View

Faculty can print the "Detail View" of a class list or wait list. The **Class List or Wait List Detail View** mode prints the curriculum information for all students. The first curriculum details displayed will always be the primary curriculum followed by secondary curriculum(s).

- 1. Select either the Class List or Wait List tab.
- 2. Click the drop-down arrow next to "Summary View", and select "Detail View"
- 3. Click the **Print** icon.

iss List								⊡ E>	kport (Pri
Fall 2023 - 2023	B0 ENGL 1502 1650	06	/						5	_
Course Info	rmation				Enrollment (Counts				
Global Arts	/Humanities - ENGL 15	02 D01				Maximum	Actual	Remaining		
CRN: 16506					Enrollment	10	6	4		
Duration: 0	3/21/2023 - 12/14/2023				Wait List	0	0	0		
Status: Activ	/e				Cross List	100	9	91		
Class List	Wait List							Deta	il View	~
CIUSS LISC	FFGTC LISC									_
Detail Class List						\sim	(11) -	niner		Q
								- Constant		
	Student Name 🔷	ID	 Registration Status 	≎ Level ≎	Credit Hours	Midterm	≎ Fi	nal 🗘	Class	
	Niner, Goldie G.	800490049	Registered	Undergraduate	3	Enter Grade	En	ter Grade	Junior	
	e: Bachelor of Science									
Degre										
Degre Study Path										
	Undergraduate									
Study Path Level	Undergraduate Comp Sci-BS-Sftw, Syst, N	Ntwrks								
Study Path	-	Ntwrks								
Study Path Level Program	Comp Sci-BS-Sftw, Syst, N Fall 2022 Fall 2022									
Study Path Level Program Catalog Term	Comp Sci-BS-Sftw, Syst, N Fall 2022									
Study Path Level Program Catalog Term Admit Term College	Comp Sci-BS-Sftw, Syst, N Fall 2022 Fall 2022	tics								
Study Path Level Program Catalog Term Admit Term	Comp Sci-BS-Sftw, Syst, N Fall 2022 Fall 2022 Computing and Informat	tics								

- 4. The print page will open and the class list or wait list details are printed. All the students displayed in the Class List or Wait List page will be printed.
- 5. PDF is the default supported printing option. You may print in other formats supported by the default printer dialog.

Note: The Print hyperlink option will be disabled if there are no students enrolled, no students on the waitlist, or if the search criteria return no results.

Viewing a Student Profile from your Class List

The Student Profile displays additional information for a specific student. Only students that are registered in your class will be available to view.

- 1. To access the Student Profile for a specific student, hover the mouse over the student's name and the Student Card will display in a pop-up window.
- 2. Click the **View Profile** button.

Faculty & Advisors									
Class List 🕞 Export									
Fall 2023 - 202380 ENGL 1502 16506 💙									
❤ Course Information	Enrollment Counts								
Global Arts/Humanities - ENGL 1502 D01	Maximum Actual Remaining								
CRN: 16506	Enrollment 10 6 4								
Duration: 08/21/2023 - 12/14/2023	Wait List 0 0 0								
Status: Active	Cross List 100 9 91								
Student Name ^ ID Student Name ^ Level Status	Credit Hours $\hat{}$ Midterm $\hat{}$ Final $\hat{}$ Class $\hat{}$								
Niner, Goldie G. 800490049 Revistered. Undergraduate	3 Enter Grade Enter Grade Junior								

3. Faculty can view a student's advising holds, but only an academic advisor has the ability to release advising holds.

Student 💩 Student Profile								
Student Profile - Nii	ner, Goldie G. (80049	0049) CONFIDENTIAL						
Term: Fall 2023								
	Bio Information Email: Phone:	normaniner@charlotte.edu 704 684-5500	CURRICULUM				~	
	Date of Birth: Citizen:	08/23 Yes	Primary Secondary					
CONFIDENTIAL Niner, Goldie G,	Citizenship: General Information Level: Class: Status: Student Type: Campus: First Term Attended: Last Term Attended:	res United States Citizen Junior Active Continuing Main Campus or Dubois Campus Fall 2022 Spring 2023	Level: Program: College: Major: Department: Concentration: Minor: Concentration: Admit Type: Admit Type:	Bachelor of Science Undergraduate Comp Sci-BS-Sftw, Sys Computer Science Computer Science Software, Systems & No Not Provided Not Provided Not Provided Fall 2022 Fall 2022	tics			
Curriculum and Courses	Advisors Primary / Major Advisor	Niner, Norma	REGISTERED COURSES				^	
Additional Links			Course Title	Details	CRN	Hours	Registration Status	
Release Holds			Topics in AMST: History of NC	AMST 2050	<u>14606</u>	3	Registered	
Unofficial Transcript			Global Connections in English	ENGL 1502	<u>16506</u>	3	Registered	
			4					
			Total Hours Registered Ho	urs: 6 Billing Hours	s: 6 CEU	Hours: 0		

Viewing Your Faculty Course Assignments

The Faculty Course Assignments page displays a list of your class assignments.

There are two tabs:

- Active Assignments Displays active courses where you are listed as faculty
- Assignment History History of courses where you are listed as faculty
- 1. From the Faculty & Advisor Self Service landing page, under the Faculty Information heading, click **Faculty Course Assignments.**
- 2. Scroll to the appropriate course and click the **Class List** link for that specific course.

Faculty and Advisors Assignments										
Assignments										
Active Assignments	Assignment History									
The following classes have act	The following classes have active (not rolled to Academic History) students. The class syllabus and office hours may also be maintained.									
Course:										
Associated Term	CRN	Status	Schedule Type							
		Active	Lecture							
Instructional Method	Campus	Available for	Credits							
	Main Campus or Dubois Campus	Registration	3.000							
Syllabus	Office Hours	Roster	Detail Schedule							
Add	Add	Class list	<u>Display</u>							
Grade Mode	Course Level									
Audit Pass/No Credit (Student) Standard Letter	Undergraduate									

Viewing Your Faculty Detail Schedule

The Faculty Detail Schedule page displays the faculty's schedule for the selected term. Both primary and non-primary faculty with class assignments have access this page.

- 1. From the Faculty & Advisor landing page, click Faculty Detail Schedule or Faculty Week at a Glance.
- 2. Select the appropriate term and CRN from the drop-down menus.

Term		CRN		
Fall 2023 - 202380	•	Select	•	

3. Your detailed schedule will be displayed.

Course : ENGL 3103 001 Children's Literature 10830								
Associated Term Fall 2023	CRN 10830	Status Active	Available for registration 02/01/2023 - 12/14/2023					
College Liberal Arts & Sciences	Department English	Part of Term 1	Credits 3					
Campus Main Campus or Dubois Campus	Override No	Instructional Method Face-to-Face Instruction	Roster Class list not available					
Course Level Undergraduate								

Registration Overrides

The Registration Overrides page allows faculty to provide registration overrides for students. Only the primary faculty can issue a registration override through Self Service Banner. Furthermore, Advisors may view registration overrides using Banner Admin Pages.

- 1. From the Faculty & Advisor Self Service landing page, click Student Registration Overrides.
- 2. Select the appropriate Term from the drop-down menu.
- 3. Search for the student using either the student's ID number or name.
- 4. Click **Submit**.

Faculty and Advisors Registration Ov	errides					
Student and Advisee ID Selection	r					
(i) Enter the ID of the Student or Advised	e you wan	to process or enter partia	l names,student search	n type or a combination	of both. Then select Submit.	į.
Term						
Fall 2023 - 202380						
Student or Advisee ID		Last Name		First Name		
800490049	OR					Submit
	Search T	/pe Students	Advisee Bo	ath 🔿 All		
	Jearch	Students	Advisee O Bo			

5. Confirm the correct student is displayed, then click the ID number or student's name.

Term									
Fall 2023 - 202380 🗸									
Student or Advisee ID	Last Name		First Name						
804949494	OR					Submit			
	Search Type 🔷 Students 🔷 Advisee 🔷 Both 💿 All								
Student and Advisee Selection									
ID	First Name	\$ L	Last Name	¢	Туре				
804949494	Norma	1	Niner						

- 6. Select the appropriate override type from the **Override** drop-down menu. A list of override types and their functions can be found on the <u>Office of the Registrar website</u>.
- 7. Select the appropriate course from the **Course** drop-down menu. Note: Overrides can only be assigned by faculty who are listed as the Primary Instructor.

8. Click **Submit**.

Fa	Faculty and Advisors Registration Overrides									
R	Registration Overrides									
	Override		Course							
	Select		Select		+ Add Override					
	Submit									

9. If multiple overrides need to be assigned, click the **Add Override** button. To delete an override, click the trash can icon.

Fa	Faculty and Advisors 🔹 Registration Overrides									
R	egistration Overrides									
	Override		Course							
	Select		Select	•	+ Add Override					
	Submit									

10. The list of assigned overrides for the student will be displayed. Confirm the override and course information is correct.

Current Student Overrides					
Override	Ç Course	÷	Activity Date	÷	Entered by
Prerequisite Courses Override	10830 - ENGL		04/18/2023		BAN_SS_USER
Results found: 1			K K Pag	e	1 of 1 > Per Page 1000 V

Grading

The **Grading - Midterm / Final** page is used to enter midterm or final grades, in addition to the last date of attendance for students.

- 1. From the Faculty & Advisor Self Service landing page, click Grading Midterm / Final.
- 2. The Midterm Grades and Final Grades tabs are displayed. Select either the **Midterm Grades** or **Final Grades** tab to enter grades for students.
 - a. If no courses are available for Grade Entry, when the appropriate grading tab is selected, a message is displayed: "<u>You have no sections available for grading at this time.</u>"
 - b. Courses are sorted and displayed by CRN and Term.
 - c. The **Grading Status** field displays a bar for each record and it shows whether grading has been started, grading is in progress, or grading is completed.
 - a. *Final Grades* all students are required to receive a grade so the Grading Status will change to "Complete" when all grades are entered.
 - b. *Midterm Grades* since only unsatisfactory grades are required, the Grading Status will remain "In Progress" after grades are entered.
 - d. You can sort the records using the arrows on any of the field/ column headings.

Midterm Grades

This section of the Grading page is used to enter or update midterm grades, last date of attendance, and attendance hours for a class. It is accessed using the Midterm Grades tab.

Please note:

- Faculty are asked to report whether or not there are unsatisfactory Midterm grades to record
- Midterm grades are NOT OFFICIAL and WILL NOT display on transcripts
- Midterm grades submitted are immediately viewable to students
- Midterm grades should be entered within the 60-minute time frame allotted. It is recommended to save frequently to avoid losing data.
- 1. Select the **Midterm Grades** tab.
- 2. Course sections that are available for grading will be displayed. Select the Course section for which you are submitting midterm grades. This will display a class list where midterm grades can be entered for each student. *If there are no unsatisfactory grades to enter, no action is necessary.*
 - a. When a course is selected for midterm grading from the list of courses, the **Course Details** tab is displayed at the right side of the page.
 - b. The Course Details tab contains quick reference information for the subject, course number, section number, course description, CRN, reminders (such as grades remaining that need to be entered), number of eligible students, number of registered students, number of midterm or final grades already awarded, the dates the course is offered, the primary faculty, and any secondary faculty.
 - c. This information is updated as midterm grades are entered and saved.

Faculty Grade Entry Midterm Grades	
Faculty Grade Entry	Course Details tab
Midterm Grades Gradebook	Details tab
My Courses	Course Details Getting Started
Grading Status 🗘 Subject 🗘 Course 🗘 Section 🗘 Title	ENGL 1502, Section D01
Not Started ENGL - English 1502 D01 Global Arts/Huma	
Records Found: 1	Global Arts/Humanities Course Reference Number: 16506
A 4 V	Grades Remaining : 6
Enter Grades	Eligible: 6 Registered: 6
Full Name 🗘 ID 🗘 Midterm Grade 🗘 Last Attend Date	e Graded Midterm: 0
Niner, Goldie G. 800490049 ~	Course Dates: 08/21/2023 - 12/14/2023 Primary Instructor: Norma Niner Secondary Instructor(\$):

- 3. From the **Midterm Grade** drop-down menu, select the appropriate midterm grade for the student.
 - a. Students who have **withdrawn** are not eligible to have grades entered.
 - b. Only unsatisfactory midterm grades are required, however you may enter all grades if you like.
- 4. After you have entered grades for all students, review grades for accuracy and click Save.
- 5. To save an Excel file of the class roster (including any grades submitted), click the **Settings** button.
- 6. Click Export Template.



7. Select the Excel export file type and select **Export**.

Export Template	Cancel
Export files as Excel spreadsheet(.xls) Excel spreadsheet(.xlsx) 	
Export	

Final Grades

This section of the Grading page is used to enter or update final grades, last date of attendance, and attendance hours for a class. It is accessed using the Final Grades tab.

Please note:

- Final grades are **OFFICIAL**
- Final grades will appear on student transcripts
- Final grades will appear on a student's academic history
- Final grades should be entered within the 60 minute time frame allotted. *It's recommended to save frequently to avoid losing data.*
- Final grades submitted will be viewable to students after the grading period
- 1. Select the Final Grades tab.
- Course sections that are available for final grading will be displayed. Select the Course section for which you are submitting final grades. This will display a class list where final grades can be entered for each student.
 - a. When a course is selected for final grading from the list of courses, the **Course Details** tab is displayed at the right side of the page.
 - b. The Course Details tab contains quick reference information for the subject, course number, section number, course description, CRN, reminders (such as grades remaining that need to be entered), number of eligible students, number of registered students, number of midterm or final grades already awarded, the dates the course is offered, the primary faculty, and any secondary faculty.

Faculty Grade Entry	 Final Grades 				
Faculty Grade Entry					Course Details
Midterm Grades Fina	al Grades Gradebook				tab
My Courses				(iii) Search	٩ (
Grading Status 🗘	Rolled \$	Subject	Course	🗘 Title 🗘 Term	≎ CRN ^
In Progress	Not Started	ENGL - English	1502 D01	Global 202380 Arts/Humanities 2023	- Fall 16506
Records Found: 1				K K Page 1	of 1 > Per Page 10
			A * T		
Enter Grades				(iii) Search	٩
Full Name	≎ ID	Midterm Grade	Final Grade 🗘 Rolled 🗘	Last Attend Date 🗘 Hours Attended	 Narrative Grade Comment
<u>Niner, Goldie G.</u>	800490049		v		li li
Records Found: 1				Reference Page	1 of 1 > Per Page 25
				Save	Reset

c. This information is updated as final grades are entered and saved.

- 3. From the **Final Grade** drop-down menu, select the appropriate final grade for the student.
 - a. For all F & U grades, enter the Last Attend Date. If the student was not in attendance, enter the date for the first day of class and enter a zero (0) in the Attend Hours column. Failure to enter a last day of attendance will prevent any grades from saving.
 - b. Students who have withdrawn will not be eligible to have grades entered.

- c. Students with the grade type of Audit should be given a grade of AU (student attended) or NR (student never attended). These will be the only grade choices for students with an Audit grade type.
- d. Students with the grade type of **Pass/No Credit** should be given a grade of P (student passed) or N (student failed). These will be the only grade choices for students with a Pass/No Credit grade type.
- e. Students with the grade type of **Pass/Unsatisfactory** should be given a grade of P (student passed) or U (student failed). These will be the only grade choices for students with a Pass/Unsatisfactory grade type.
- 4. When a student is assigned a grade of Incomplete, you will automatically be taken to the **Incomplete Grades** tab to confirm the Incomplete Extension Date. Click **Save**.

Roster Incomplete Grades									(iii) Search		٩
Full Name	0	ID	\$ Grade≎	Incomplete Final Grade	0	Rolled≎	Extension Date	٥	Extension Date Constraints	٥	Narrative Grade Comment
Niner, Goldie G.		800490049	I.	F			12/15/2024				A
Records Found: 1										age 1	of 1 Per Page 25
									Save		Reset

- 5. After grades have been entered for all students, review the grades for accuracy and click **Save**. Note: Students whose grades have been rolled are displayed with a status indicator in the Rolled field, these records can only be changed through the Grade or LDA Change Request process.
- 6. To save an Excel file of the class roster (including any grades submitted), click the **Settings** button.
- 7. Click Export Template.



8. Select the Excel export file type and select Export.

Export Template	Cancel
Export files as Excel spreadsheet(.xls) Excel spreadsheet(.xlsx) 	
Export	

9. The Grading Status will change to "Complete" when all students have received a final grade.

Grade or LDA Changes

Requesting a Grade or LDA Change

Please note:

- This online process can be used for courses offered Fall 2006 to present.
- For courses prior to Fall 2006, please contact your department.
- 1. From the Faculty & Advisor Self Service landing page, select Grade or LDA Change Request.
- 2. Select the appropriate term from the drop-down menu.



a. If the term selection menu does not appear, click the **Term Selection** link at the bottom of the page.



3. Select the appropriate course from the drop-down menu or click the link at the bottom of the page to enter the CRN directly. (To enter the CRN directly, you must be the instructor of record.)

Please enter the CRN you wish to access, or select a different term from the menu.								
CRN:	ENGL 1502 D01: Global Arts/Humanities, 16506 (6) 🗸							
Submit								
	[Enter CRN Directly]							

4. The class list will be displayed. Click on the student's **ID number** for which you wish to request a grade change.



- 5. In the **New Grade** column, select the new grade from the drop-down menu.
- 6. In the **Grade Change Reason** column, select a reason for the grade change.

- 7. In the **Required Comments** field, add comments for approver review. This field is limited to a maximum of 500 characters (including spaces).
- 8. Click **Submit**.
- 9. Confirmation of the grade change request is displayed. The appropriate approvers will be notified of your request.
- 10. Pending approval, the requested grade will be updated on the student's record. You and the student will both be notified if the request is approved.

Changing an NG/I/IP Grades to Final Grade

Please note:

- This online process can be used for courses offered from Fall 2006 to present.
- For courses prior to Fall 2006, please contact your department.
- 1. From the Faculty & Advisor Self Service landing page, select Grade or LDA Change Request.
- 2. Select the appropriate term from the drop-down menu.



a. If the term selection menu does not appear, click the **Term Selection** link at the bottom of the page.



3. Select the appropriate course from the drop-down menu or click the link at the bottom of the page to enter the CRN directly. (To enter the CRN directly, you must be the instructor of record.)

Please enter the CRN you wish to access, or select a different term from the menu.								
CRN:	ENGL 1502 D01: Global Arts/Humanities, 16506 (6) 🗸							
Submit								
[Enter CRN Directly]								

4. Students with an NG/I/IP grade will be displayed. Click on the student's **ID number** for which you wish to request a grade change. *If no students are shown, there are no outstanding NG/I/IP grades for this course.*



- 5. In the **New Grade** column, select the final grade from the menu.
- 6. Click **Submit**.
- 7. Confirmation of the grade change request is displayed.
- 8. The requested grade will be updated on the student's record. Email notifications of this change will be sent to you and the student.

Approving a Grade Change Request

For Department Chairs and Associate Deans only

Please note:

- This online process can be used for courses offered from Fall 2006 to present.
- For courses prior to Fall 2006, please contact your department.
- 1. From the Faculty & Advisor Self Service landing page, select Grade Change Approval/Denial.
- 2. A list of grade change requests will be displayed. Click on the student's **ID number** for which you wish to approve/deny the request.
- 3. Select Approve or Deny from the drop-down menu.
- 4. If necessary, add any comments in the **Approver Comments** field.

Select the ID of the student for whom you would like to approve/deny a grade change request. Pending Grade Changes										
ID	Term	Faculty Name	Student Name	Course	Current Grade	New Grade	Grade Change Reason	Instructor Comments	Approver Comments	
80000009	200910) Joe Professor	Jane Doe	STAT3123 001	В	А	Recalculation			

- 5. Click Submit.
- 6. Confirmation of your decision is displayed and based on your action; the appropriate recipients will be notified via email.